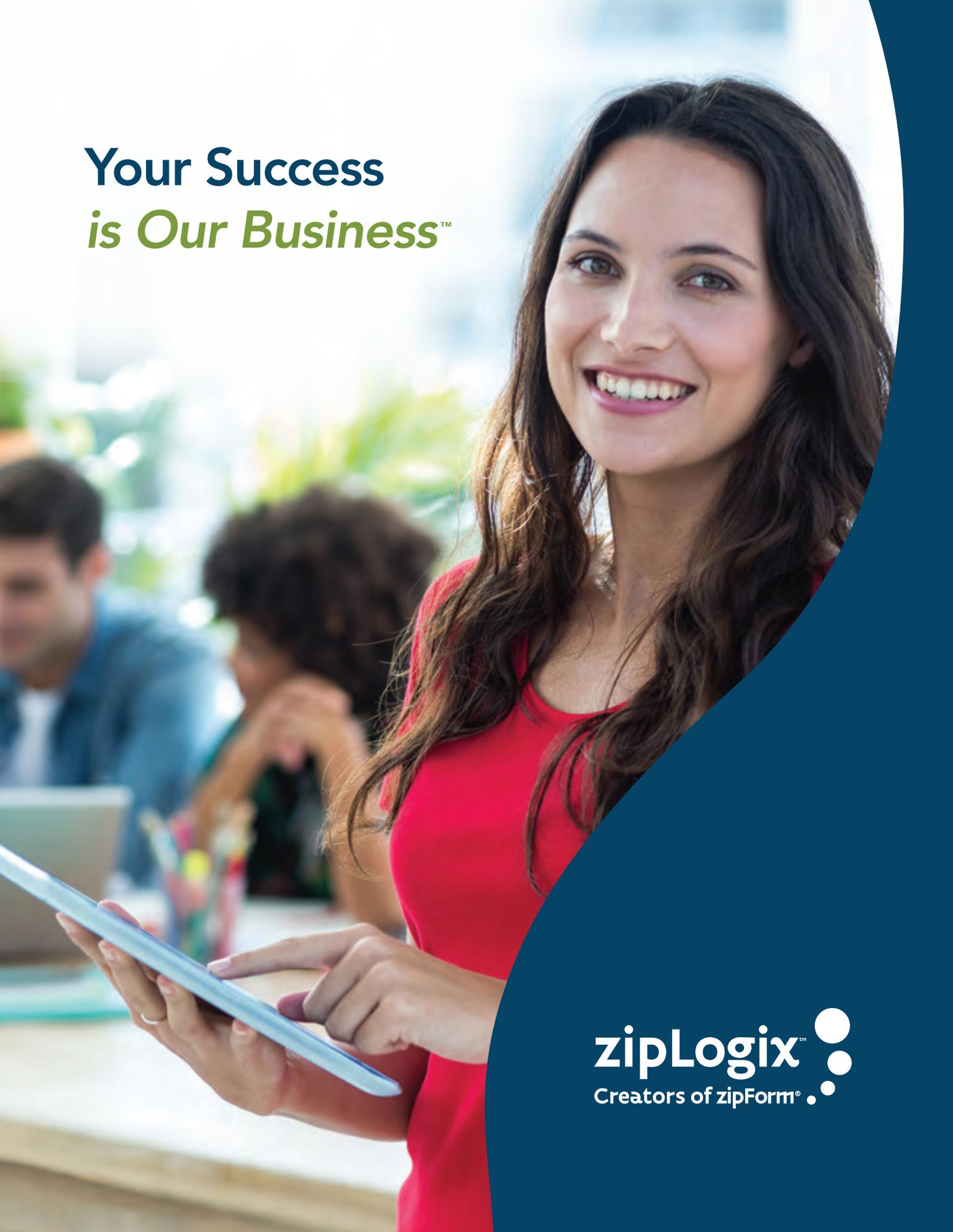


**Your Success**  
*is Our Business™*



**zipLogix™**  
Creators of zipForm®.

# Our zip *Story*

In 1991, a real estate agent's tech-savvy son created a software application that would help his mom store and organize documents for her business. What started as a vision to help streamline the conventional paperwork process has evolved into a seamless technology suite that is continuously shifting the way real estate agents and brokers across the U.S. manage their transactions.

Today, the zipLogix™ family of digital products is the recognized industry leader for electronic real estate forms and transaction management. For almost 30 years, we have provided real estate professionals with a suite of innovative software solutions which includes our industry-leading real estate forms software, zipForm® Plus, and our robust transaction management system, zipTMS™.

zipLogix™ works closely with brokers nationwide to ensure the necessary risk mitigation features are available in all of our products. We provide a full range of support and training services that optimize brokerage implementation and staff adoption. In addition, our alliance with the National Association of REALTORS® and the nationwide member benefit allows us to offer brokerages an enterprise transaction management system with minimal costs.

Here at zipLogix™,  
***your success  
is our business™***

**zipLogix™**  
Creators of zipForm®



# THE COMPLETE TRANSACTION MANAGEMENT SOLUTION FOR EVERY REAL ESTATE PRO



**zipTMS™**  
by zipLogix

Designed with flexibility in mind, the zipTMS™ transaction management system meets the needs of any real estate professional. Optimize transaction management and mitigate risk for a single agent, or an entire brokerage. Leverage usage data with dashboards for both agents and brokers.

The zipTMS™ Broker Dashboard delivers a bird's eye view of activity within zipTMS™ transaction management system and zipForm® Plus. It allows brokers to budget resources and easily produce monthly forecasts for their entire brokerage.

The zipTMS™ Agent Dashboard organizes daily activity in zipTMS™ transaction management system and zipForm® Plus, translating it into powerful data to monitor transactions.



**zipForm Plus™**  
by zipLogix

This industry-leading transaction creation technology helps to streamline workflows and cut repetitive paperwork. zipForm® Plus integrates with a diverse feature set including zipTMS™ transaction management system, zipVault®, zipFormMLS-Connect®, zipForm® Mobile and E-Signature services, resulting in a seamless transaction workflow.

Brokers can manage multiple office locations and teams of agents, or individual agents, from a single interface with administrative and oversight tools. Teams can collaborate with individual members and more effectively manage their business, and agents can easily create transactions while planning and managing their businesses.



**zipVault™**  
by zipLogix

Mitigate risk by storing vital transaction documents in one accessible, secure location. Seamlessly integrated with zipForm® Plus and zipTMS™ transaction management system, the zipVault® platform stores transaction documents with forms. Flexible document management offers the ability to add documents from Dropbox, Google Drive, Box and more. Documents can even be received via email or fax.

zipVault® also offers features specific to brokers, including utilities to monitor transaction files. Equip your agents with the right tools to provide a first-class customer service, and set your business apart.

## Enhanced Experience

Create a paperless paper trail, benefitting both brokers and agents. Used with our most popular signing solutions, **zipForm® Mobile** and **zipFormMLS-Connect®**, the zipLogix™ suite of transactional tools is a turnkey solution boosting workflow and eliminating paperwork.

For more information,  
call **866.627.4729** or visit  
[www.ziplogix.com](http://www.ziplogix.com)

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Creators of zipForm®

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National forms benefit and zipTMS™ benefit provided by



# TRANSACTION MANAGEMENT MADE EASY WITH ZIPTMS®



**zipTMS®**  
by zipLogix™

Optimize your workflow with the zipTMS® transaction management system. The comprehensive set of tools track and manage all transaction information and activities, from listing through closing.



#### Manage transactions

Plan transaction tasks in the checklist tab. Task due dates are populated from forms and can be adjusted in the checklist tab.



#### Checklist templates

Set tasks in templates with relative dates, and task due dates will automatically populate from form data.



#### zipForm® Plus

The essential forms software is always accessible in one interface. Designed for real estate pros with the features to complete contracts in minutes.



#### Notifications

As due dates approach, or as tasks/documents become overdue, in-application notifications are displayed or emailed to the user.



#### Transaction notes

Useful for creating activity logs to record items like phone calls. Notes can be emailed, printed or saved as PDFs.



#### Transaction history

Tasks and current statuses are recorded within the transaction history. Build an extensive audit trail of the entire transaction.

For more information, visit [www.ziplogix.com/ziptms](http://www.ziplogix.com/ziptms)

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Creators of zipForm®

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# WE'VE BUILT A HOME FOR YOUR TRANSACTIONS



**zipForm Plus**  
by zipLogix

Maximize efficiency, streamline workflows and reduce risk with the essential forms software. Powered with the latest functionality and features designed for real estate industry professionals. Advanced technology meets practical simplicity in zipForm® Plus



#### Forms in a Flash

Create transactions in minutes with an interface that offers a seamless user-focused experience.



#### Communicate

Work with clients and fellow agents on transactions entirely online with zipCommunity™. Collaborate live with video, audio or text chat and screen share.



#### Customizable Experience

Create custom form templates for transaction types and custom clauses to be used in any form.



#### All Together

Integration between zipLogix™ products: zipTMS™ Transaction Management, zipVault® Document Storage and zipFormMLS-Connect®\*\*.



#### Cloud Integration

Connect the online services you love to easily add documents to transactions, import contacts and synchronize your calendars.



#### E-Signatures\*\*

Send documents, modify signatures, add documents, and check signature status while never leaving zipForm® Plus.

For more information, visit  
[www.ziplogix.com/zipformplus](http://www.ziplogix.com/zipformplus)

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Creators of zipForm

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# KEEP CALM AND GO MOBILE WITH ZIPFORM<sup>®</sup> MOBILE



**zipForm<sup>®</sup> Mobile**  
by zipLogix

zipForm<sup>®</sup> Mobile simplifies your work life and connects you to zipForm<sup>®</sup> Plus when and where you need it. Manage transactions efficiently anywhere, anytime, with an Apple<sup>®</sup> iPad<sup>®</sup>, iPhone<sup>®</sup> or Android<sup>™</sup> device.



#### Cloud

Connect zipForm<sup>®</sup> Mobile to popular cloud services to import calendars, contacts and documents.



#### Manage Transactions

Stay productive where business happens with zipTMS<sup>™</sup> tasks, checklists, and transaction calendars.



#### Mobile Access

Access and modify your existing zipForm<sup>®</sup> Plus transactions and forms, and create new transactions.



#### E-Signatures

Leverage E-signatures and launch zipLogix Digital Ink<sup>®</sup> to send documents for signatures.



#### Photos in Forms

Take advantage of mobile device cameras or photo libraries to easily append transaction forms.



#### Templates On-the-Go

Save time and add groups of forms utilizing existing form templates with new or existing transactions.

For more information,  
visit [www.ziplogix.com/zfmobile](http://www.ziplogix.com/zfmobile)

**zipLogix**  
Creators of zipForm<sup>®</sup>

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zipForm<sup>®</sup> Mobile is not endorsed by the National Association of REALTORS<sup>®</sup> and is not included as part of NAR's REALTOR Benefits<sup>®</sup> Program.  
This product is not included as part of the benefit provided by NAR.



CREATE — COLLABORATE — CLOSE

zipCommunity™  
by zipLogix

zipForm® Plus, the industry-leading transaction technology suite, includes collaboration in the zipLogix™ Community. From a single interface **You Create** transactions, **You Collaborate** with clients or peers, then **You Close** faster.



### Invite

Enable transaction access for collaborators, whether or not they currently use zipForm® Plus

### Control

Enable or disable a collaborator's access to edit forms\*

### Track and Monitor Changes

Notifications and transaction history record all changes for each session

### Join

Easily sign up for a collaborator account or add shared transactions to current zipForm® Plus accounts

### Edit

When the function is enabled, transaction collaborators can adjust or complete forms\*

### View

Access transactions to review, save a PDF or print

\*Where available, one collaborator may edit forms at a time.

For more information,  
call **866.693.6767** or visit  
[www.ziplogix.com/zipformplus](http://www.ziplogix.com/zipformplus)

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# DIGITAL SIGNATURES YOUR WAY WITH ZIPLOGIX DIGITAL INK®



zipLogix Digital Ink® is the integrated digital signature solution built specifically for real estate professionals. Protect transaction and client data with the secure digital signature solution you trust, zipLogix Digital Ink®.



#### Mobile

Available in zipForm® Mobile, zipLogix Digital Ink® is there when you need it most. In minutes send documents for digital signatures from tablets.



#### Cybersecurity

Add an extra layer of security when you need it. SMS Authentication and Identity Verification services are available.\*



#### Integrated

Embedded within zipForm® Plus, no workflow interruptions or loading pages. Send clients contracts for digital signature in moments.



#### Customization

Upload custom documents and prepare them for signatures in moments. No matter how unique, every transaction can be digitally signed.



#### E-Signature Packets

A visually optimized workflow for a streamlined step-by-step experience. Easily organize multiple submissions for the same transaction.



#### Secure

Each signature is permanently attached to the PDF document with built-in security that identifies and authenticates each signature using a security standard.

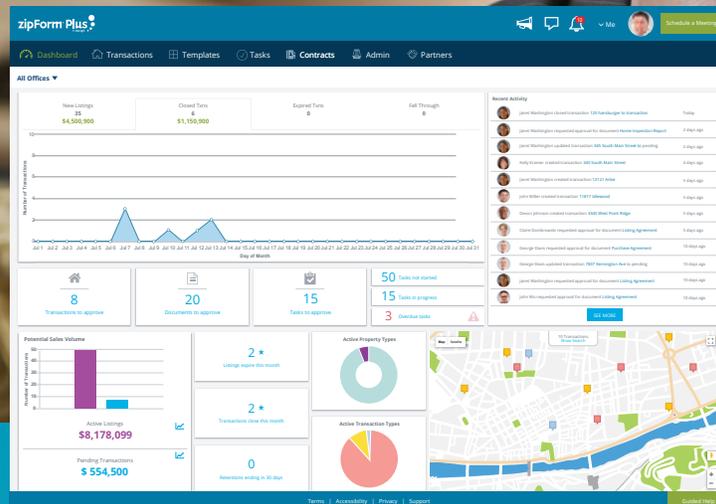
For more information, visit [www.ziplogix.com/digitalink](http://www.ziplogix.com/digitalink)



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zipLogix Digital Ink® is not endorsed by the National Association of REALTORS® and is not included as part of NAR's REALTOR Benefits® Program. This product is not included as part of the benefit provided by NAR. \*Cybersecurity services are available to users for an additional charge.

# ZIPTMS® WITH BROKER DASHBOARD THE CLOUD-BASED COMMAND CENTER FOR EVERY BROKER



The zipTMS® Broker Dashboard is designed with flexibility to meet the needs of any brokerage. Comprised of powerful widgets, the dashboard shows detailed transaction statistics for your entire brokerage in one simple format.



### Monthly Statistics

View key performance data for transactions each month, including new listings, closed transactions and more.



### Weekly Task Meter

Instantly see the amount of weekly tasks completed and tasks left to do in an easy-to-read, simple format.



### Quarterly Snapshot

View the performance of your agents with key data points.



### Account information

Scan a simple overview of your entire account usage including user count, form libraries and products.



### Listing map

View current listing transactions on an interactive map powered by Google Maps\*.



### Reporting

Create various reports, including the ability to set different timeframes for viewing and exporting data.

For more information  
call **866.627.4729** or visit  
[www.ziplogix.com/ziptmsbroker](http://www.ziplogix.com/ziptmsbroker)

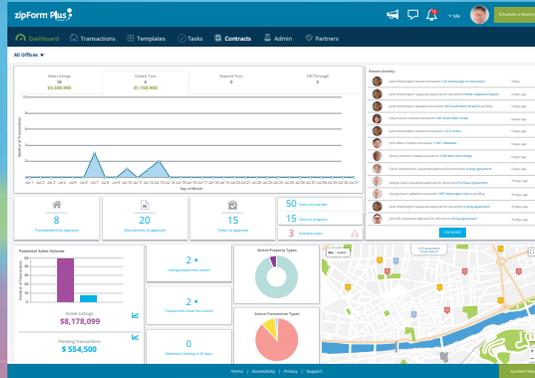


**zipTMS®**  
by zipLogix™

\*Map data ©2015 Google

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# ZIPFORM® PLUS BROKER TEAM SEAMLESSLY EMPOWER AGENTS AND MANAGE RISK



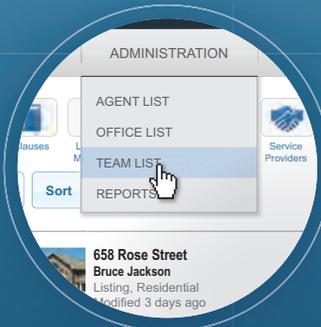
zipForm® Plus Broker Team is the multi-user solution with the flexibility and administrative tools that brokerages need. Broker Team accounts offer a multitude of versatile options, including management of multiple office locations, teams of agents, or individual agents. Streamline office workflows and eliminate the repetitive paperwork with zipForm® Plus Broker Team.

## Administrative Features\*



Built-in oversight tools with document approval

## Team Features



Team members can create transactions for other members

## System Features



Responsive user interface with quick loading tools

For more information,  
call **866.627.4729** or visit  
[www.ziplogix.com/brokerteam](http://www.ziplogix.com/brokerteam)



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18070 15 Mile Road | Fraser, MI 48026

Sales 800.383.9805

Fax 586.790.7582

[www.zipLogix.com](http://www.zipLogix.com)